

and by Section 11 of Article One of the Fourteenth Supplemental Indenture) and in Part I of Article Four of the Eighth Supplemental Indenture (as modified by Sections 17 and 18 of Article One of the Eleventh Supplemental Indenture and by Section 6 of Article One of the Thirteenth Supplemental Indenture).

The San Juan Project is described in Part II of Article Four of the Eighth Supplemental Indenture (as modified by Section 37 of Article Three of the Tenth Supplemental Indenture).

The Permian-San Juan Project is described in Part I of Article Three of the Fourteenth Supplemental Indenture (as modified by Section 64 of Article One of the Seventeenth Supplemental Indenture and by Section 22 of Article One of the Twentieth Supplemental Indenture).

The Second Permian-San Juan Project is described in Part I of Article Three of the Twenty-third Supplemental Indenture (as modified by Section 22 of Article One of the Twenty-fourth Supplemental Indenture).

The Third Permian-San Juan Project is described in Part I of Article Three of the Twenty-sixth Supplemental Indenture.

PART VIII

SCHEDULE OF EXCEPTED PROPERTIES

Descriptions of specifically excepted properties appear in:

Part VI of Article Sixteen of the Original Mortgage.
Part V of Article Four of the Fourth Supplemental Indenture.
Part VI of Article Four of the Seventh Supplemental Indenture.
Article Seven of the Eighth Supplemental Indenture.
Article Four of the Fourteenth Supplemental Indenture.
Part V of Article One of the Fifteenth Supplemental Indenture.
Article Six of the Seventeenth Supplemental Indenture.
Article Five of the Twentieth Supplemental Indenture.
Article Five of the Twenty-third Supplemental Indenture.
Article Six of the Twenty-fourth Supplemental Indenture, as modified by Section 12 of Article One of the Twenty-sixth Supplemental Indenture."

[NOTE: The restatement of the Mortgage by this Thirtieth Supplemental Indenture ends at this point.]