

ecuted pursuant to the provisions of this Article complies with the requirements of this Article.

SECTION 13.04. An executed counterpart of every such supplemental indenture shall be deposited with the Trustees.

SECTION 13.05. Bonds authenticated and delivered after the execution of any supplemental indenture pursuant to the provisions of this Article may bear a notation in form approved by the Corporate Trustee as to any matter provided for in such supplemental indenture. If such supplemental indenture shall so provide, new bonds, so modified as to conform, in the opinion of the Trustee and the Board of Directors of the Company, to any modification of this Indenture contained in any such supplemental indenture, may be prepared by the Company, authenticated by the Corporate Trustee and delivered without cost to the holders of bonds then outstanding, upon surrender of such bonds with all unmatured coupons and all matured coupons not fully paid, in equal aggregate principal amounts.

#### ARTICLE FOURTEEN.

##### Concerning Consolidation, Merger and Sale.

SECTION 14.01. Nothing in this Indenture or any of the bonds contained shall prevent any merger or consolidation of any other corporation or corporations into or with the Company, or any merger or consolidation of the Company (either singly or with one or more other corporations) into or with, or any sale, conveyance, transfer or lease, subject to the continuing lien of this Indenture and to all the provisions hereof, of all the mortgaged property as, or substantially as, an entirety to, any corporation then existing under and by virtue of the laws of any state or states or of the United States and lawfully entitled to acquire or lease and operate the same, or prevent successive similar consolidations, mergers, sales, conveyances, transfers or leases to which the Company or its successors or assigns or any subsequent successors or assigns shall be a party; provided, however, and the Company covenants and agrees that such consolidation, merger, sale, con-