

SECTION 12A.03. A meeting of the holders of all bonds at the time outstanding hereunder, or of the holders of one or more series of such bonds, may be called at any time or times pursuant to the further provisions of this Article for any one or more of the following purposes:

(a) to give any notice to the Company or to the Trustees or either of them, or to make any request or demand of or to give any directions to the Trustees or either of them, or to consent to the waiving of any default hereunder and its consequences, or to take any other action authorized or permitted to be taken by bondholders pursuant to Article Ten hereof; or

(b) to approve or consent to or authorize modifications or alterations of this Indenture or of any indenture or indentures supplemental hereto, pursuant to the provisions of Article Twelve hereof; or

(c) to take any other action of any character authorized or permitted to be taken by or on behalf of the holders of any specified aggregate principal amount of the bonds outstanding hereunder, or of any one or more series of such bonds, pursuant to any other provision of this Indenture or of any indenture or indentures supplemental hereto.

SECTION 12A.04. The Corporate Trustee may at any time call a meeting of the holders of the bonds outstanding hereunder, or of any one or more series of such bonds, to take action upon any matter specified in Section 12A.03 hereof, which meeting shall be called to be held at such time and at such place in the Borough of Manhattan, City and State of New York, as the Corporate Trustee shall determine. Notice of each such meeting of bondholders, setting forth the time and place of such meeting and in general terms the action proposed to be taken thereat, shall be published at least three times in one or more newspapers printed in the English language, customarily published on each business day and of general circulation in the Borough of Manhattan, City and State of New York, the first publication to be not less than twenty nor more than ninety days prior to the date fixed for such meeting. It shall not be necessary that more than one such publication be made in the same newspaper. If any of the bonds,