

SECTION 12.03. Upon the execution of any supplemental indenture authorized pursuant to the provisions of this Article, this Indenture shall be and be deemed to be modified and amended in accordance therewith and the respective rights, duties and obligations under this Indenture of the Company, the Trustees and all holders of bonds outstanding thereunder shall thereafter be determined, exercised and enforced hereunder subject in all respects to such modifications and amendments, and all the terms and conditions of any such supplemental indenture shall be and be deemed to be part of the terms and conditions of this Indenture for any and all purposes.

ARTICLE TWELVE A.

Concerning the Bondholders and Meetings Thereof.

SECTION 12A.01. Whenever in this Indenture it is provided that the holders of a majority or a specified percentage of the aggregate principal amount of the bonds outstanding hereunder or of any one or more series of such bonds may take any action hereunder (including the making of any demand or request or the giving of any notice or consent or waiver), the fact that the holders of such majority or specified percentage joined in approving or consenting to or authorizing such action may be evidenced (a) by any instrument or any number of concurrent instruments of similar tenor executed by such bondholders in person or by agent or attorney appointed in writing, or (b) by the record of the holders of bonds (or persons entitled to vote the same as hereinafter in this Article provided) voting in favor of authorizing or approving such action at any meeting of bondholders called and held in accordance with the provisions of this Article, or (c) by a combination of such instrument or instruments and the record of any such meeting of bondholders held within one year prior to the time any such action is taken.

SECTION 12A.02. Proof of the execution of any instrument of the character referred to in Section 12A.01 hereof by any bondholder or by his agent or attorney, or of an instrument appointing any such agent or attorney, and of the holding or ownership by any person of bonds or coupons, shall be sufficient for all purposes of this Indenture (except