

and for purposes of any modification or alteration of the character specified in subdivisions (a) and (b), respectively, bonds of any series other than those specified in said subdivisions, respectively, shall be deemed to be bonds not outstanding.

Any such modifications or alterations shall be evidenced by a supplemental indenture executed pursuant to the provisions of Article Thirteen hereof.

Any written approvals or consents of bondholders to any such modification or alteration shall be evidenced by an instrument or instruments in form approved by the Corporate Trustee, signed by such holders or by their duly authorized attorneys and filed with the Corporate Trustee. The record of any meeting of bondholders held to act upon any such modification or alteration shall be proved in the manner provided in Section 12A.08 hereof. It shall not be necessary that the written approvals or consents of bondholders or the resolution adopted at any meeting of bondholders approve or authorize the particular form of any proposed supplemental indenture, but it shall be sufficient that the same approve or authorize the substance of the modification or alteration or modifications or alterations to be effected by such supplemental indenture.

SECTION 12.02. Promptly after the execution by the Company and the Trustees of any supplemental indenture pursuant to the provisions of this Article, the Company shall publish a notice, setting forth briefly in general terms the substance of such supplemental indenture, at least once in a newspaper, printed in the English language and customarily published on each business day and of general circulation in each city in which the principal of any of the bonds shall be payable, or if all bonds outstanding shall be registered bonds without coupons or coupon bonds registered as to principal, such notice shall be sufficiently given if mailed, first class, postage prepaid, and registered if the Company so elects, to each registered owner of bonds at his address as listed upon the bond register. Any failure of the Company to give such notice, or any defect therein, shall not, however, in any way impair or affect the validity of any such supplemental indenture.