

necessary, to be informed as to any fact or facts or conditions, preparatory to taking or omitting to take any action under this Indenture, and no provision is contained in this Indenture for proving or evidencing to the Trustees such fact or facts or conditions, the existence of such fact or facts or conditions shall be deemed conclusively proved and evidenced to the Trustees when stated in an affidavit or certificate by the President or a Vice President and the Treasurer or an Assistant Treasurer or the Secretary or an Assistant Secretary of the Company, and delivered to the Corporate Trustee. Such affidavit or certificate shall be conclusive evidence to the Trustees of the existence or non-existence of the facts or conditions set forth therein and complete protection to the Trustees in taking or omitting to take such action, whether or not such facts or conditions shall have been misstated therein. The Trustee may rely upon the certificate of the Secretary or an Assistant Secretary of the Company under the corporate seal as to the adoption of any resolution by the Board of Directors or stockholders of the Company.

(k) Whenever under the provisions of this Indenture, the Trustees or either of them shall be required, or shall deem it necessary, to be furnished with evidence of a determination, direction, request, opinion, designation, selection or authorization of the Company, or with evidence of the exercise by the Company of an option, preparatory to taking or omitting to take any action under this Indenture, and no provision is contained in this Indenture for evidencing such matter to the Trustees, the same shall be deemed conclusively evidenced to the Trustees when stated in a written instrument executed in the name of the Company by the President or a Vice President and the Treasurer or an Assistant Treasurer or the Secretary or an Assistant Secretary of the Company, and delivered to the Corporate Trustee. Such instrument shall be conclusive evidence to the Trustees of the matter or matters set forth therein and complete protection to the Trustees in taking or omitting to take such action, whether or not the facts as to any such determination, direction, request, opinion, designation, selection, authorization or exercise of an option shall have been misstated therein.

(l) Wherever in this Indenture it is provided that, before authenticating and delivering any bonds, or releasing or applying any cash on deposit with the Trustees or either of them, or