

ance with this Section, and such opinion shall be full protection for any action taken by the Corporate Trustee pursuant thereto.

SECTION 9.05. The Corporate Trustee may (but need not) do whatever may be necessary for the purpose of maintaining, preserving, renewing or extending the corporate existence of any corporation, any part of the capital stock whereof shall be then pledged hereunder, and for such purpose from time to time the Corporate Trustee may sell, assign, transfer and deliver or permit the Company to sell, assign, transfer and deliver so many of the shares of stock of any such corporation as may be necessary to qualify persons to act as directors of or in any other official relation to such corporation. The Corporate Trustee may, and unless an event of default shall have happened and be continuing, shall, upon the written request of the Company, assign and transfer to the persons designated by the Company a sufficient number of shares of the stock of any corporation which shall then be held hereunder to qualify such persons to act as directors of, or in any other official relation to, such corporation; provided that in each case the Corporate Trustee shall make such arrangements as it shall deem expedient for the protection of the trusts hereunder in respect of the shares of stock held hereunder so transferred.

SECTION 9.06. Unless an event of default as defined in Section 10.02 shall have happened and shall be continuing or the Company shall be in default in the payment of interest on any of the bonds,

(1) the Company shall be entitled to receive all sums for interest on bonds, notes and other evidences of indebtedness at any time pledged under this Indenture and the Corporate Trustee, upon the written request of the President or a Vice President or the Treasurer of the Company, shall deliver from time to time as directed in such written request, as they severally mature, the coupons for interest on any coupon bonds, notes and/or other evidences of indebtedness in the possession of the Corporate Trustee, and from time to time, upon like request, shall execute and deliver, as directed in such request, suitable assignments and orders for the payment of interest which the Company shall be entitled to receive upon other bonds or notes and other evidences of indebtedness, if such assignments or