

cash with the Corporate Trustee, and has charged to its fixed property accounts, or is acquiring simultaneously with the payment of such cash, and will charge to its fixed property accounts, bondable additions (other than gas production property) which shall be described in the certificate furnished to the Corporate Trustee, or in an exhibit thereto, by reference to the appropriate divisions or subdivisions of the Company's property accounts or in such further reasonable detail, if any, as the Corporate Trustee may require, and in the case of real property described sufficiently to identify the same;

(2) that none of such bondable additions has been made the basis of the authentication and delivery of bonds or the withdrawal of cash pursuant to Section 4.06 or this Section or the release of property as provided in the second paragraph of Section 8.03 or has been constructed or acquired with the proceeds of insurance on the mortgaged property or any part thereof;

(3) that such bondable additions are subject or will be subjected to the lien of this Indenture and that none thereof is subject to any prior liens or encumbrances other than permitted encumbrances;

(4) the cost and the fair value to the Company at the date of such certificate of such bondable additions; and, if any stock or other securities shall have been or are being issued or delivered in payment or part payment for such bondable additions, a statement of the nature of such stock or other securities and of the fair value thereof at the time of their issue or delivery; and, if any other property shall have been or is being conveyed or delivered by the Company in full or partial payment or exchange for such bondable additions, a statement of the nature of such property and the fair value thereof at the time of such conveyance or delivery;

(5) whether such bondable additions include property which, within six months prior to the date of acquisition thereof by the Company, has been used or operated by a person or persons other than the Company in a business similar to that in which it has been or is to be used or