

unpaid principal amount thereof. Upon the written request of the Company, the Corporate Trustee shall consent to the extension of the maturity of any such obligation to such date, and at such rate of interest, as the Company shall request.

SECTION 8.05. If any of the property subject to the lien of this Indenture shall be taken by exercise of the power of eminent domain, or if any governmental body or agency shall at any time exercise any right which it may have to purchase any part of such property, the Trustees shall release the property so taken or purchased, when and only when the Corporate Trustee shall have received

(a) an application of the Company requesting such release and stating that such property has been taken by exercise of the power of eminent domain or has been purchased by a governmental body or agency in the exercise of a right which it had to purchase the same, as the case may be, and further certifying the amount of any cash and the fair value and general nature of any other consideration received by the Company as the proceeds of such property;

(b) if and only if the consideration received is in excess of \$50,000, an opinion of counsel to the effect that such property has been taken by exercise of the power of eminent domain or has been purchased by a governmental body or agency in the exercise of a right which it had to purchase the same, as the case may be; and

(c) an amount of cash (and/or purchase money obligations as permitted by Section 8.04) equal to such proceeds (subject to the provisions of Section 8.10).

The Trustees shall, upon receipt of an application of the Company, give their consent in writing to the amount of any award or allowance of compensation for any such property, in connection with any proceeding for the taking of any of the mortgaged property through the exercise of the power of eminent domain or any right to purchase above referred to, if furnished with a certificate signed by an engineer, stating that in his opinion the fair value of the property in question, as of the date of the application, is not more than the amount of the proposed award or allowance.