

denture or any new agreement replacing either of said Service Agreements, or modify, amend or supplement (whether by supplementary or amendatory agreement or by the execution of a new agreement cancelling and replacing the same) either of said Service Agreements or any new agreement replacing either of them so as to effect any reduction in the term of either of said Service Agreements or of any such new agreement or so as to effect any reduction in the amounts of gas which the purchasers thereunder are obligated from time to time to take from the Company by virtue of the respective provisions thereof, or (B) cancel or terminate (without replacement) the Gas Purchase Contract, dated as of May 1, 1947, between the Company and Western Natural Gas Company described in Division Second of the Granting Clauses of the First Supplemental Indenture or any new agreement replacing said contract, or modify, amend or supplement said contract (whether by supplementary or amendatory agreement or by the execution of a new agreement cancelling and replacing the same) or any new agreement replacing said contract so as to effect a reduction in the term thereof or so as substantially to impair the first preferential rights to the purchase of gas granted to the Company thereunder; provided, however, that the Company may make any such modification or amendment of, or supplement to, either of said Service Agreements or said Gas Purchase Contract or any new agreement replacing any of them (a) upon filing with the Corporate Trustee a written consent or written consents to such modification or amendment (which consent or consents may be in general terms) signed by the holders of not less than two-thirds in principal amount of all bonds outstanding, or (b) if required so to do by order or regulation of the Federal Power Commission or other governmental body having jurisdiction, if the Company shall file with the Corporate Trustee (i) a copy of the order, regulation or other instrument requiring or setting forth such modification, amendment or supplement, and (ii) an opinion of counsel stating that in the opinion of such counsel such modification, amendment or supplement has been required by order or regulation of a specified governmental body having jurisdiction;

(10) may, without obtaining any release or consent of the Trustees, modify, amend or supplement (whether by supplementary or amendatory agreement or by the execution of a new