

thereby, and reciting the details of such action, or stating that in the opinion of such counsel no such action is necessary to make such lien effective; and

(b) on or before July 1 of each year, beginning with the year 1958, an opinion of counsel either stating that in the opinion of such counsel such action has been taken with respect to the recording, filing, re-recording and re-filing of this Indenture and of each such supplemental indenture or other instrument as is necessary to maintain the lien thereof, and reciting the details of such action, or stating that in the opinion of such counsel no such action is necessary to maintain such lien.

The requirements of this Section as to filing and recording shall be deemed to be complied with if any opinion of counsel required by this Section shall state that this Indenture or the supplemental indenture or other instrument in question has been deposited for recording, filing or registration in each public office in which it is required to be recorded, filed or registered and that, in the opinion of such counsel, such deposit in itself constitutes notice of such instrument and no further action need be taken by the Company to make effective the lien created thereby.

That it will do and perform all matters or things necessary or expedient to be done or observed by reason of any law of the United States or of any state or any other competent authority, for the purpose of creating, performing and maintaining the trust hereby created, for the security of the payment of the bonds and the interest thereon, and to perform all the obligations hereby imposed upon the Company.

That it will execute and deliver such further instruments (which instruments may provide that defaults in the conditions or covenants thereof shall constitute defaults in the conditions or covenants of this Indenture) and do such further acts as may be necessary or proper to carry out more effectually the purposes of this Indenture and to make subject to the lien hereof any property, rights or interest described herein and/or intended to be covered hereby and/or any property, rights or interest hereafter acquired and intended to be covered hereby, and/or to transfer to any new trustee or trustees the estate, powers, instruments or funds held in trust hereunder; and that it will duly and