

specified instruments of conveyance, assignment and transfer;
and

(5) such instruments of conveyance, assignment or transfer, if any, as may be specified in the above required opinion of counsel.

If the opinion of counsel provided for in the foregoing subdivision (4) of this Section shall state that the Company has good and valid leases, permits or right of way grants from, or approved by, the Secretary of the Interior of the United States or United States Government permits covering the lands on which are located (i) the addition to the Navajo Main Line Compressor Station referred to in subdivision (10)(a) of Part I of Article Three of the Fourteenth Supplemental Indenture, as modified by the Seventeenth Supplemental Indenture, or (ii) the addition to the Leupp Main Line Compressor Station referred to in subdivision (10)(b) of said Part I or (iii) the addition to the Gallup Main Line Compressor Station referred to in subdivision (10)(c) of said Part I or (iv) the addition to the Tunstill Field Compressor Station referred to in subdivision (21)(d) of said Part I or (v) the addition to the Keystone Field Plant referred to in subdivision (25)(b) of said Part I or (vi) the TXL Field Compressor Station referred to in subdivision (42) of said Part I or (vii) metering or regulating stations, housing, water supply facilities and other structures and equipment appurtenant to one or more of the compressor stations or plants mentioned in clauses (i) to (vi), inclusive, above and shall state that such leases, permits or right of way grants are for terms which expire, or are renewable at the option of the Company for terms expiring, not less than twenty years after the date thereof, that such leases, permits or grants have been duly recorded or that recording thereof is not necessary in order to protect the lien of this Indenture on the interest of the Company in the properties covered thereby, and that each such lease, grant or permit conforms with the requirements of the second sentence of the fourth paragraph of Section 1.09, then the Company shall be deemed to have good title to the facilities located on the lands covered by such leases, grants or permits.

The Company further covenants and agrees that, on or before January 1, 1956, it will file with the Corporate Trustee either (a) a