

San Juan Project to the extent necessary to enable the Company to deliver, and so that the Company will be delivering, when required, the volumes of gas to be delivered through the San Juan Project as set forth in said Section 1.12B (even though the Company shall not then have completed all of the well drilling and development program and related field gathering lines and other field facilities comprised in said Project), and (c) that in any event the entire San Juan Project, as defined in Section 1.12B, including all the well drilling and development program and related field gathering lines and other field facilities comprised in said Project, will be completed on or before January 1, 1958 or within such further period as shall equal the delay, if any, in the acquisition or construction and completion of said Project directly attributable to one or more of the causes specified in clause (b) above.

SECTION 6B.02. The Company covenants and represents that, prior to the execution and delivery of the Eighth Supplemental Indenture hereto, it has deposited with the Corporate Trustee as part of the San Juan Construction Fund, in addition to the sums deposited as part of said Fund pursuant to Paragraphs J and K of Section 4.01* and the sum transferred to said Fund pursuant to the next to last paragraph of Section 6A.02, sums aggregating \$2,500,000.

The Company further covenants that, on or before December 31, 1954, it will deposit with the Corporate Trustee as part of the San Juan Construction Fund, in addition to the sums referred to in the next preceding paragraph and the sums deposited as part of said Fund pursuant to Paragraph O of Section 4.01*, amounts aggregating not less than \$23,779,360; it being understood that all sums deposited with the Corporate Trustee as part of said Fund pursuant to Paragraph P of said Section 4.01* shall be credited against the Company's obligation under this paragraph.

None of the deposits required under the provisions of this Section shall be made out of funds in the Current Construction Fund for the Loop Line Project or the Current Construction Fund for the San Juan Project.

* The references in the first two paragraphs of Section 6B.02, above, to Paragraphs J, K, O and P of Section 4.01 are to Paragraphs of said Section 4.01 as it existed prior to the amendments thereof effected by the Seventeenth Supplemental Indenture. The Paragraphs in question do not appear in Section 4.01 in the amended form set forth herein.