

SECTION 5.05. In the event that the principal of any of the bonds or portions thereof called for redemption is payable in a city or cities where the Corporate Trustee does not have an office, said Trustee may appoint any bank, trust company or national bank located in such city as depositary of the moneys deposited under Section 5.04 in respect of the bonds the principal of which is payable in such city or cities, and may deposit such moneys with the depositary so appointed, to be applied as in Section 5.04 provided. After such deposit, unless made with it, the Corporate Trustee shall not be under any further liability in respect of the application of said moneys.

SECTION 5.06. In case of any call of bonds for redemption hereunder (due notice thereof under the terms of this Indenture having been given), the bonds and the portions thereof so called for redemption shall, on the redemption date stated in the call, become and be due and payable at their redemption price, plus interest to such redemption date, and from and after said date interest shall cease to accrue on said bonds and portions thereof, unless payment to the holders thereof is refused upon presentation pursuant to such call. The withholding of payments, during such time as may be reasonably required by the Corporate Trustee or the Company to satisfy itself as to the right of any demandant to receive the same, shall not be deemed a refusal to pay.

SECTION 5.07. If, in case of partial redemption, there shall be drawn for redemption a portion of a registered bond without coupons, then, upon presentation of such registered bond, the amount payable in respect of the portion thereof so drawn for redemption shall be paid to the registered owner of such registered bond or upon his order, and if the registered owner thereof shall so request the Company shall sign and seal and the Corporate Trustee shall thereupon authenticate and deliver to the registered owner thereof or upon his order, at the expense of the Company, a new bond or bonds for the unredeemed portion of said surrendered registered bond; or, in the absence of such request by the registered owner thereof, the Corporate Trustee, in lieu of authenticating and delivering a new bond or bonds for the unredeemed portion of such registered bond, shall make notation