

than ninety days prior to the receipt of such certificate by the Corporate Trustee (which date is hereinafter in this Section referred to as the "determination date") and stating also whether or not the gas leasehold estates covering such proven gas acreage are included in the Schedule A Properties as defined in Section 1.13B and whether or not the field in which such proven gas acreage (other than any thereof which shall have been retired as aforesaid) is located is at the date of such certificate physically connected to the Company's natural gas pipe line system or to a natural gas pipe line system owned by another which is physically connected to the Company's system or is physically connected to some other established market area, and, if any such field is not so physically connected, stating that as of the determination date the gas reserves in place attributable to the Company's gas leasehold estates covering proven gas reserves located in such field have a value, as stated in the independent geologist's certificate provided for in subdivision (f) of this Section, of not less than \$2,000,000, and setting forth, separately stated as to the proven gas acreage covered by gas leasehold estates owned by the Company and located in each field referred to in said certificate, (i) the aggregate amount of all gas production expenditures made by the Company in respect of such acreage from the date of the initial acquisition of the gas leasehold estates covering such acreage by the Company up to and including the determination date, and (ii) the computation of the bondable value of such gas production expenditures as of the determination date, computed in accordance with the provisions of Section 1.13B;

(3) that none of the bondable additions (other than gas production property) described in such certificate has been made the basis of the authentication and delivery of bonds or the withdrawal of cash (other than cash representing moneys received by or paid over to the Corporate Trustee pursuant to the provisions of Section 9.04, Section 9.06 or Section 9.10 on account of or with respect to shares of stock or other securities of controlled corporations pledged hereunder or cash received by the Corporate Trustee in connection with the release pursuant to the provisions of Section 8.03A of any such securities of controlled corporations which are no longer held by the Company) pursuant to Section 4.06 or Section 8.12 or the release of property as provided in the second paragraph of Section 8.03 or has been constructed or acquired