

1966 Series, \$36,000,000 principal amount of bonds of the 1968 Series, \$24,000,000 principal amount of bonds of the 1964 Series, \$12,000,000 principal amount of bonds of the Second 1964 Series, \$28,000,000 principal amount of bonds of the 1965 Series, \$14,000,000 principal amount of bonds of the 1967 Series and \$65,000,000 principal amount of bonds of the Second 1968 Series from time to time authenticated and delivered hereunder pursuant to special provisions appearing in this Section 4.01 which have been deleted therefrom by the Seventeenth Supplemental Indenture, bonds may be from time to time executed by the Company and authenticated and delivered by the Corporate Trustee pursuant to the further provisions of this Section 4.01 without compliance with the provisions of Section 4.02.

C. Forthwith upon the execution and delivery of the Tenth Supplemental Indenture hereto, and without awaiting the filing and/or recording thereof, and upon

(i) the deposit with the Corporate Trustee as part of the trust estate of the sum of not less than \$24,000,000 to be held and disposed of as provided in Article Six C as part of the Permian-San Juan Construction Fund therein provided for, and

(ii) the delivery to the Corporate Trustee of counterpart originals or certified copies of the Gas Purchase Contracts and Gas Sales Contracts described in Part II and Part III of Article Six of the Tenth Supplemental Indenture,

\$24,000,000 aggregate principal amount of bonds of the Third 1968 Series may be executed by the Company and delivered to the Corporate Trustee and the Corporate Trustee shall authenticate such bonds and deliver the same as directed in an application of the Company, and the bonds so authenticated and delivered may be used by the Company for any of its lawful corporate purposes.

D. At any time or from time to time after the execution and delivery of the Tenth Supplemental Indenture and after the delivery to the Corporate Trustee of the certificate of the Company provided for in the next to last paragraph of Section 6C.03 hereof and upon