

Such Certificate of Available Gas Supply shall be a certificate of the Company, except that (a) if the last preceding Certificate of Available Gas Supply shall have been a Certificate B, or (b) if the two immediately preceding Certificates of Available Gas Supply shall have been certificates of the Company, and (c) in any event in the year 1959, such certificate shall be prepared and signed by an independent geologist.

The term "available gas supply" shall mean the minimum volume of natural gas which, by reason of the existence of proven natural gas reserves (including gas in solution or in a common reservoir with oil or distillate and to be produced with such oil or distillate in the form of casinghead gas) and the location of such reserves in relation to the Company's pipe lines, and after giving due consideration to the dedication of any portion of such reserves to others than the Company, to withdrawals from such reserves which may reasonably be expected and to all other pertinent factors relative to such reserves, the Company can, in the opinion of the signer or signers of such a Certificate of Available Gas Supply, reasonably expect to produce, or to purchase at economically practicable prices (whether or not the Company then has a contract right to purchase such gas), to meet requirements in the future for the purpose of transportation to the Company's markets and sale to its customers.

ARTICLE FOUR.

Authentication and Delivery of Bonds.

SECTION 4.01. *Authorized Principal Amount of Bonds—Issuance of Bonds of Various Series.*

A. The aggregate principal amount of bonds which may be executed by the Company and authenticated and delivered by the Corporate Trustee and secured by this Indenture shall be limited to \$850,000,000 aggregate principal amount at any one time outstanding (exclusive of bonds issued pursuant to Section 2.15 of this Indenture in lieu of lost, stolen or destroyed bonds).

B. In addition to the \$36,000,000 principal amount of bonds of the 1966 Series, \$15,000,000 principal amount of bonds of the Second