

to maturity (a) at the option of the Company or by the application of funds held by the Corporate Trustee as provided in Sections 8.12 and/or 6E.06 hereof, as a whole at any time or in part from time to time during the respective periods set forth in the tabulation below, upon payment of the applicable percentage of the principal amount thereof set forth in said tabulation under the heading "Redemption Price":

<i>Twelve Months' Period Beginning September 1</i>	<i>Redemption Price</i>	<i>Twelve Months' Period Beginning September 1</i>	<i>Redemption Price</i>
1957 .....	106	1966 .....	103
1958 .....	105 $\frac{3}{4}$	1967 .....	102 $\frac{5}{8}$
1959 .....	105 $\frac{1}{2}$	1968 .....	102 $\frac{1}{4}$
1960 .....	105 $\frac{1}{4}$	1969 .....	101 $\frac{7}{8}$
1961 .....	104 $\frac{7}{8}$	1970 .....	101 $\frac{1}{2}$
1962 .....	104 $\frac{1}{2}$	1971 .....	101 $\frac{1}{8}$
1963 .....	104 $\frac{1}{8}$	1972 .....	100 $\frac{3}{4}$
1964 .....	103 $\frac{3}{4}$	1973 .....	100 $\frac{3}{8}$
1965 .....	103 $\frac{3}{8}$	1974 .....	100

provided, however, that if at any time prior to September 1, 1967 such redemption is to be effected as a part of a refunding operation involving the incurring by the Company of indebtedness which has an interest cost to the Company of less than 5 $\frac{3}{8}$ % per annum, the redemption price shall be 115% of the principal amount of the bonds of the 1975 Series to be redeemed, rather than the respective percentages above set forth, (b) on any interest payment date, beginning September 1, 1959, by operation of the Sinking Fund provided for in Section 3L.04 hereof, upon payment of the principal amount thereof, and (c) at any time by the application of funds held by the Corporate Trustee as provided in Section 6C.09, Section 6D.09 and/or Section 6E.09 hereof, upon the happening of the events set forth in said respective Sections, upon payment of the principal amount thereof; together in any case with interest accrued thereon to the redemption date; upon prior notice (unless waived as provided in Section 5.03 of this Indenture) given by publication at least once in each week for three consecutive calendar weeks, the first publication to be not less than thirty nor more than ninety days prior to the redemption date, in a newspaper printed in