

redemption prior to maturity (a) at the option of the Company or by the application of funds held by the Corporate Trustee as provided in Sections 8.12 and/or 6E.06 hereof, as a whole at any time or in part from time to time, during the period to and including April 30, 1962 upon payment of 115% of the principal amount thereof and thereafter, during the respective periods set forth in the tabulation below, upon payment of the applicable percentage of the principal amount thereof set forth in said tabulation under the heading "Redemption Price":

<i>Twelve Months' Period Beginning May 1</i>	<i>Redemption Price</i>	<i>Twelve Months' Period Beginning May 1</i>	<i>Redemption Price</i>
1962	106 $\frac{1}{4}$	1968	103 $\frac{1}{8}$
1963	105 $\frac{3}{4}$	1969	102 $\frac{1}{2}$
1964	105 $\frac{1}{4}$	1970	101 $\frac{7}{8}$
1965	104 $\frac{3}{4}$	1971	101 $\frac{1}{4}$
1966	104 $\frac{1}{4}$	1972	100 $\frac{5}{8}$
1967	103 $\frac{3}{4}$		

and, during the period from May 1, 1973 to maturity, upon payment of the principal amount thereof, (b) on any interest payment date, beginning February 1, 1958, by operation of the Sinking Fund provided for in Section 3K.04 hereof, upon payment of the principal amount thereof, and (c) at any time by the application of funds held by the Corporate Trustee as provided in Section 6C.09, Section 6D.09 and/or Section 6E.09 hereof, upon the happening of the events set forth in said respective Sections, upon payment of the principal amount thereof; together in any case with interest accrued thereon to the redemption date; upon prior notice (unless waived as provided in Section 5.03 hereof) given by publication at least once in each week for three consecutive calendar weeks, the first publication to be not less than thirty nor more than ninety days prior to the redemption date, in a newspaper printed in the English language, customarily published on each business day and of general circulation in the Borough of Manhattan, City and State of New York; provided that notice of redemption shall be given by mail to each registered holder of bonds which, or portions of which, are to be redeemed, by mailing the same to such holders not less than thirty nor more than ninety days prior to the redemption date, and provided