

dates April 1, 1966 and October 1, 1966, in the amount of \$2,800,000 in respect of each interest payment date commencing April 1, 1967 and continuing to and including October 1, 1968, in the amount of \$13,225,000 in respect of each interest payment date commencing April 1, 1969 and continuing to and including April 1, 1972, and in the amount of \$16,475,000 in respect of the interest payment date October 1, 1972 (the date of maturity of the bonds of the 1972 Series).

B. In the event that the Certificate of Available Gas Supply filed by the Company with the Corporate Trustee on or before any June 15, pursuant to the provisions of Section 3I.05 hereof, shall be a Certificate B (specifying a date prior to October 1, 1972 as the date of exhaustion of the Company's available gas supply), then the amount of the Sinking Fund payment to be made by the Company on each of the two next succeeding Sinking Fund payment dates, as specified in Paragraph A of this Section, shall be increased by a sum (rounded out to the next highest \$1,000) which bears the same proportion to the total of the Sinking Fund payments provided to be made under said Paragraph A on or after the date of exhaustion specified in said Certificate B (less the aggregate of the amounts, if any, by which the Sinking Fund payments for any Sinking Fund payment dates on the bonds of the 1972 Series occurring prior to such June 15 shall have been increased pursuant to this Paragraph B, but only to the extent that the bonds of the 1972 Series redeemed through the application of such increases in Sinking Fund payments shall not have been utilized as a credit against any subsequent Sinking Fund payment on the bonds of the 1972 Series occurring prior to such June 15) that the Sinking Fund payment to be made on such Sinking Fund payment date as set forth in said Paragraph A bears to the aggregate of the Sinking Fund payments specified in said Paragraph A for all Sinking Fund payment dates occurring after such June 15 and prior to the date of exhaustion specified in said Certificate B.

C. The Company shall have the right, upon delivery to the Corporate Trustee on or before the February 15 next preceding any March Sinking Fund payment date or on or before the August 15 next preceding any September Sinking Fund payment date, as the case may be,