

aggregate principal amount of registered bonds of the 1972 Series without coupons of other authorized denominations. All registered bonds without coupons and all coupon bonds registered as to principal surrendered for exchange shall be accompanied by a written instrument of transfer, if required by the Corporate Trustee, in form approved by the Corporate Trustee, duly executed by the registered owner in person or by attorney authorized in writing.

In and by the Seventeenth Supplemental Indenture the Company appointed the Corporate Trustee as Registrar and as its agent for the registration, transfer and exchange of bonds of the 1972 Series, and the books for such registration, transfer and exchange shall be kept at the principal office of the Corporate Trustee, in the Borough of Manhattan, City and State of New York.

SECTION 3I.03. *Redemption Provisions for Bonds of the 1972 Series.* The bonds of the 1972 Series are subject to redemption prior to maturity (a) at the option of the Company or by the application of funds held by the Corporate Trustee as provided in Sections 8.12 and/or 6D.06 hereof, as a whole at any time or in part from time to time, during the period to and including September 30, 1957 upon payment of 105% of the principal amount thereof and thereafter, during the respective periods set forth in the tabulation below, upon payment of the applicable percentage of the principal amount thereof set forth in said tabulation under the heading "Redemption Price":

<i>Twelve Months' Period Beginning October 1</i>	<i>Redemption Price</i>	<i>Twelve Months' Period Beginning October 1</i>	<i>Redemption Price</i>
1957	104 $\frac{3}{4}$	1965	102 $\frac{1}{8}$
1958	104 $\frac{1}{2}$	1966	101 $\frac{7}{8}$
1959	104 $\frac{1}{4}$	1967	101 $\frac{1}{2}$
1960	103 $\frac{7}{8}$	1968	101 $\frac{1}{8}$
1961	103 $\frac{1}{2}$	1969	100 $\frac{7}{8}$
1962	103 $\frac{1}{8}$	1970	100 $\frac{1}{2}$
1963	102 $\frac{7}{8}$	1971	100 $\frac{1}{8}$
1964	102 $\frac{1}{2}$		

(b) on any interest payment date, beginning April 1, 1957, by operation of the Sinking Fund provided for in Section 3I.04 hereof, upon