

In and by the Tenth Supplemental Indenture the Company appointed the Corporate Trustee as Registrar and as its agent for the registration, transfer and exchange of bonds of the Third 1968 Series, and the books for such registration, transfer and exchange shall be kept at the principal office of the Corporate Trustee, in the Borough of Manhattan, City and State of New York.

SECTION 3H.03. *Redemption Provisions for Bonds of the Third 1968 Series.* The bonds of the Third 1968 Series are subject to redemption prior to maturity (a) at the option of the Company or by the application of funds held by the Corporate Trustee as provided in Sections 8.12, 6A.05 and/or 6C.06 hereof, as a whole at any time or in part from time to time, during the period to and including June 14, 1958 upon payment of 105% of the principal amount thereof and thereafter, during the respective periods set forth in the tabulation below, upon payment of the applicable percentage of the principal amount thereof set forth in said tabulation under the heading "Redemption Price":

<i>Twelve Months' Period Beginning June 15</i>	<i>Redemption Price</i>	<i>Twelve Months' Period Beginning June 15</i>	<i>Redemption Price</i>
1958	104	1963	101 $\frac{7}{8}$
1959	103 $\frac{1}{2}$	1964	101 $\frac{1}{2}$
1960	103	1965	101 $\frac{1}{8}$
1961	102 $\frac{5}{8}$	1966	100 $\frac{3}{4}$
1962	102 $\frac{1}{4}$	1967	100 $\frac{3}{8}$

and during the period from June 15 to December 15, 1968 upon payment of 100 $\frac{1}{8}$ % of the principal amount thereof, (b) on any interest payment date, beginning December 15, 1954, by operation of the Sinking Fund provided for in Section 3H.04 hereof upon payment of the principal amount thereof; and (c) at any time by the application of funds held by the Corporate Trustee as provided in Section 6C.09, Section 6D.09 and/or Section 6E.09 hereof, upon the happening of the events set forth in said respective Sections, upon payment of the principal amount thereof; together in any case with interest accrued thereon to the redemption date; upon prior notice (unless