

authorized as and to the extent provided in Section 2.03 hereof. The coupon bonds of the Third 1968 Series shall be dated as of June 15, 1953. All bonds of the Third 1968 Series shall mature December 15, 1968, and shall bear interest at the rate of four and one-eighth per cent. per annum, payable semi-annually on June 15 and December 15 in each year until the payment of the principal becomes due and at the rate of six per cent. per annum on any overdue principal and (to the extent legally enforceable) on any overdue installment of interest, and both the principal thereof and interest thereon shall be payable in coin or currency of the United States of America which, at the time of payment, shall be legal tender for the payment of public and private debts, at the principal office of Manufacturers Trust Company, or its successor as Corporate Trustee under this Indenture, in the Borough of Manhattan, City and State of New York. The definitive bonds of the Third 1968 Series may be printed, lithographed or engraved, as the Company shall determine.

SECTION 3H.02. *Exchanges of Bonds of the Third 1968 Series—Appointment of Registrar.* At the option of the holder, any coupon bond or bonds of the Third 1968 Series, upon surrender thereof to the Corporate Trustee, with all unmatured coupons thereto appertaining, and upon payment, if the Company shall so require, of the charges provided for in this Indenture, may be exchanged for a registered bond or bonds of the Third 1968 Series without coupons of a like aggregate principal amount of any authorized denomination or denominations. At the option of the registered owner, any registered bond or bonds of the Third 1968 Series, without coupons, upon surrender thereof to the Corporate Trustee, and upon payment, if the Company shall so require, of the charges provided for in this Indenture, may be exchanged for a like aggregate principal amount of coupon bonds of the Third 1968 Series, or for a like aggregate principal amount of registered bonds of the Third 1968 Series without coupons of other authorized denominations. All registered bonds without coupons and all coupon bonds registered as to principal surrendered for exchange shall be accompanied by a written instrument of transfer, if required by the Corporate Trustee, in form approved by the Corporate Trustee, duly executed by the registered owner in person or by attorney authorized in writing.