

by the Corporate Trustee, in form approved by the Corporate Trustee, duly executed by the registered owner in person or by attorney authorized in writing.

In and by the Eighth Supplemental Indenture the Company appointed the Corporate Trustee as Registrar and as its agent for the registration, transfer and exchange of bonds of the Second 1968 Series, and the books for such registration, transfer and exchange shall be kept at the principal office of the Corporate Trustee, in the Borough of Manhattan, City and State of New York.

SECTION 3G.03. *Redemption Provisions for Bonds of the Second 1968 Series.* The bonds of the Second 1968 Series are subject to redemption prior to maturity (a) at the option of the Company or by the application of funds held by the Corporate Trustee as provided in Sections 8.12, 6A.05 and/or 6B.06 hereof, as a whole at any time or in part from time to time, during the period to and including July 31, 1957 upon payment of 105% of the principal amount thereof and thereafter, during the respective periods set forth in the tabulation below, upon payment of the applicable percentage of the principal amount thereof set forth in said tabulation under the heading "Redemption Price":

<i>Twelve Months' Period Beginning August 1</i>	<i>Redemption Price</i>	<i>Twelve Months' Period Beginning August 1</i>	<i>Redemption Price</i>
1957	104½	1963	101⅞
1958	104	1964	101⅞
1959	103½	1965	101
1960	103	1966	100⅝
1961	102⅝	1967	100¼
1962	102¼		

(b) on any interest payment date, beginning August 1, 1953, by operation of the Sinking Fund provided for in Section 3G.04 hereof upon payment of the principal amount thereof; and (c) at any time by the application of funds held by the Corporate Trustee as provided in Section 6C.09, Section 6D.09 and/or Section 6E.09 hereof, upon the happening of the events set forth in said respective Sections, upon payment of the principal amount thereof; together in any