

Company will be required to make to the Corporate Trustee a payment in cash for the Sinking Fund, the Corporate Trustee shall proceed to select for redemption, in the manner provided in Article Five of this Indenture, a principal amount of bonds of the 1967 Series equal to the amount of such cash payment, and, in the name of the Company, shall give notice, as required by the provisions of Section 3F.03 and Article Five hereof, of the redemption for the Sinking Fund of the bonds so selected on the then next ensuing interest payment date. The Company shall pay to the Corporate Trustee at least one day before such next ensuing interest payment date the sum required to redeem the bonds so called, including interest to the redemption date, which sum shall be applied by the Corporate Trustee to the redemption of such bonds. Any moneys paid to the Corporate Trustee in respect of the Sinking Fund payment due January 31, 1967 shall be applied to the payment of the bonds of the 1967 Series at their maturity.

The Company shall not be entitled to redeem for the Sinking Fund at the sinking fund redemption price on any interest payment date a principal amount of bonds of the 1967 Series greater than the amount required to be redeemed for the Sinking Fund on that date by the provisions of Paragraphs A and B of this Section.

SECTION 3F.05. The Company covenants that, so long as any bonds of the 1967 Series are outstanding, it will file with the Corporate Trustee, on or before June 15 in each year beginning in the year 1952 and continuing to and including the year 1966, a Certificate of Available Gas Supply, dated not earlier than the May 1 next preceding such June 15, stating that, in the opinion of the signer or signers of such Certificate, the date of exhaustion of the Company's available gas supply will be a date not earlier than February 1, 1967 or will be a specified date prior to February 1, 1967. The term "date of exhaustion of the Company's available gas supply", as used herein, shall mean the date on which, in the opinion of the signer or signers of such Certificate, the Company's available gas supply (as hereinafter in this Section defined), determined as of a date not earlier than the April 1 next preceding the date of such Certificate, will be exhausted on the assumption that the volumes of gas in such available gas supply will be withdrawn at the rate required to provide from time to time