

<i>Twelve Months' Period Beginning August 1</i>	<i>Redemption Price</i>	<i>Twelve Months' Period Beginning August 1</i>	<i>Redemption Price</i>
1954 .....	103 <sup>5</sup> / <sub>8</sub>	1960 .....	102
1955 .....	103 <sup>1</sup> / <sub>4</sub>	1961 .....	101 <sup>3</sup> / <sub>4</sub>
1956 .....	103	1962 .....	101 <sup>1</sup> / <sub>2</sub>
1957 .....	102 <sup>3</sup> / <sub>4</sub>	1963 .....	101 <sup>1</sup> / <sub>4</sub>
1958 .....	102 <sup>1</sup> / <sub>2</sub>	1964 .....	101
1959 .....	102 <sup>1</sup> / <sub>4</sub>	1965 .....	100 <sup>1</sup> / <sub>2</sub>

and during the six months' period beginning August 1, 1966, upon payment of 100<sup>1</sup>/<sub>4</sub>% of the principal amount thereof; (b) on any interest payment date, beginning August 1, 1953, by operation of the Sinking Fund provided for in Section 3F.04 hereof upon payment of the principal amount thereof; and (c) at any time by the application of funds held by the Corporate Trustee as provided in Section 6C.09, Section 6D.09 and/or Section 6E.09 hereof, upon the happening of the events set forth in said respective Sections, upon payment of the principal amount thereof; together in any case with interest accrued thereon to the redemption date; upon prior notice (unless waived as provided in Section 5.03 hereof) given by publication at least once in each week for three consecutive calendar weeks, the first publication to be not less than thirty nor more than ninety days prior to the redemption date, in a newspaper printed in the English language, customarily published on each business day and of general circulation in the Borough of Manhattan, City and State of New York; provided that notice of redemption shall be given by mail to each registered holder of bonds which, or portions of which, are to be redeemed, by mailing the same to such holders not less than thirty nor more than ninety days prior to the redemption date, and provided further that, if all of the bonds of the 1967 Series at the time outstanding shall be registered bonds without coupons and/or coupon bonds registered as to principal, notice of redemption may be given solely by mail as aforesaid and publication of notice shall not be required. If in any instance notice of redemption be published as herein provided, the mailing of notice of redemption as hereinabove provided shall not be a condition precedent to such redemption, and