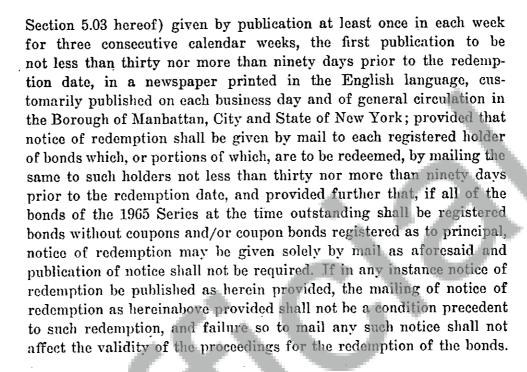
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Section 3E.04. Sinking Fund for Bonds of the 1965 Series. A. For a Sinking Fund for the retirement of bonds of the 1965 Series, the Company covenants that, so long as any bonds of the 1965 Series shall remain outstanding, it will, subject to the provisions of Paragraphs B and C of this Section, pay to the Corporate Trustee, at least one day before each interest payment date (that is, on the last day of April or the last day of October, as the case may be), a Sinking Fund payment in the amount of \$770.000 in respect of each interest payment date commencing May 1, 1953 and continuing to and including November 1, 1956, and in the amount of \$1,050,000 in respect of each interest payment date commencing May 1, 1957 and continuing to and including November 1, 1958, and in the amount of \$1,260,000 in respect of each interest payment date commencing May 1, 1959 and continuing to and including November 1, 1965.

B. In the event that the Certificate of Available Gas Supply filed by the Company with the Corporate Trustee on or before any June 15, pursuant to the provisions of Section 3E.05 hereof, shall be a Certificate

