

Section 5.03 hereof) given by publication at least once in each week for three consecutive calendar weeks, the first publication to be not less than thirty nor more than ninety days prior to the redemption date, in a newspaper printed in the English language, customarily published on each business day and of general circulation in the Borough of Manhattan, City and State of New York; provided that notice of redemption shall be given by mail to each registered holder of bonds which, or portions of which, are to be redeemed, by mailing the same to such holders not less than thirty nor more than ninety days prior to the redemption date, and provided further that, if all of the bonds of the 1965 Series at the time outstanding shall be registered bonds without coupons and/or coupon bonds registered as to principal, notice of redemption may be given solely by mail as aforesaid and publication of notice shall not be required. If in any instance notice of redemption be published as herein provided, the mailing of notice of redemption as hereinabove provided shall not be a condition precedent to such redemption, and failure so to mail any such notice shall not affect the validity of the proceedings for the redemption of the bonds.

SECTION 3E.04. *Sinking Fund for Bonds of the 1965 Series.* A. For a Sinking Fund for the retirement of bonds of the 1965 Series, the Company covenants that, so long as any bonds of the 1965 Series shall remain outstanding, it will, subject to the provisions of Paragraphs B and C of this Section, pay to the Corporate Trustee, at least one day before each interest payment date (that is, on the last day of April or the last day of October, as the case may be), a Sinking Fund payment in the amount of \$770,000 in respect of each interest payment date commencing May 1, 1953 and continuing to and including November 1, 1956, and in the amount of \$1,050,000 in respect of each interest payment date commencing May 1, 1957 and continuing to and including November 1, 1958, and in the amount of \$1,260,000 in respect of each interest payment date commencing May 1, 1959 and continuing to and including November 1, 1965.

B. In the event that the Certificate of Available Gas Supply filed by the Company with the Corporate Trustee on or before any June 15, pursuant to the provisions of Section 3E.05 hereof, shall be a Certificate