

approved by the Corporate Trustee, duly executed by the registered owner in person or by attorney authorized in writing.

In and by the Sixth Supplemental Indenture the Company appointed the Corporate Trustee as Registrar and as its agent for the registration, transfer and exchange of bonds of the 1965 Series, and the books for such registration, transfer and exchange shall be kept at the principal office of the Corporate Trustee, in the Borough of Manhattan, City and State of New York.

SECTION 3E.03. *Redemption Provisions for Bonds of the 1965 Series.* The bonds of the 1965 Series are subject to redemption prior to maturity (a) at the option of the Company or by the application of funds held by the Corporate Trustee as provided in Section 8.12 and/or Section 6A.05 hereof, as a whole at any time or in part from time to time, during the period to and including October 31, 1951 upon payment of 104% of the principal amount thereof and thereafter, during the respective periods set forth in the tabulation below, upon payment of the applicable percentage of the principal amount thereof set forth in said tabulation under the heading "Redemption Price":

<i>Twelve Months' Period Beginning November 1</i>	<i>Redemption Price</i>	<i>Twelve Months' Period Beginning November 1</i>	<i>Redemption Price</i>
1951 .....	103 $\frac{7}{8}$	1958 .....	102 $\frac{1}{8}$
1952 .....	103 $\frac{5}{8}$	1959 .....	101 $\frac{7}{8}$
1953 .....	103 $\frac{3}{8}$	1960 .....	101 $\frac{5}{8}$
1954 .....	103 $\frac{1}{8}$	1961 .....	101 $\frac{3}{8}$
1955 .....	102 $\frac{7}{8}$	1962 .....	101
1956 .....	102 $\frac{5}{8}$	1963 .....	100 $\frac{1}{2}$
1957 .....	102 $\frac{3}{8}$	1964 .....	100 $\frac{1}{4}$

(b) on any interest payment date, beginning May 1, 1953, by operation of the Sinking Fund provided for in Section 3E.04 hereof upon payment of the principal amount thereof; and (c) at any time by the application of funds held by the Corporate Trustee as provided in Section 6C.09, Section 6D.09 and/or Section 6E.09 hereof, upon the happening of the events therein set forth, upon payment of the principal amount thereof; together in any case with interest accrued thereon to the redemption date; upon prior notice (unless waived as provided in