

of the authentication and delivery of bonds or the withdrawal of cash or of any other credit under this Indenture, except to the extent provided in clause (c) of Paragraph C of this Section.

Forthwith after the March 15 next preceding any April Sinking Fund payment date or the September 15 next preceding any October Sinking Fund payment date (except October 31, 1964) on which the Company will be required to make to the Corporate Trustee a payment in cash for the Sinking Fund, the Corporate Trustee shall proceed to select for redemption, in the manner provided in Article Five of this Indenture, a principal amount of bonds of the Second 1964 Series equal to the amount of such cash payment, and, in the name of the Company, shall give notice, as required by the provisions of Section 3D.03 and Article Five hereof, of the redemption for the Sinking Fund of the bonds so selected on the then next ensuing interest payment date. The Company shall pay to the Corporate Trustee at least one day before such next ensuing interest payment date the sum required to redeem the bonds so called including interest to the redemption date, which sum shall be applied by the Corporate Trustee to the redemption of such bonds. Any moneys paid to the Corporate Trustee in respect of the Sinking Fund payment due October 31, 1964 shall be applied to the payment of the bonds of the Second 1964 Series at their maturity.

SECTION 3D.05. The Company covenants that, so long as any bonds of the Second 1964 Series are outstanding, it will file with the Corporate Trustee, on or before June 15 in each year beginning in the year 1951 and continuing to and including the year 1963, a Certificate of Available Gas Supply, dated not earlier than the May 1 next preceding such June 15, stating that, in the opinion of the signer or signers of such Certificate, the date of exhaustion of the Company's available gas supply will be a date not earlier than November 1, 1964 or will be a specified date prior to November 1, 1964. The term "date of exhaustion of the Company's available gas supply", as used herein, shall mean the date on which, in the opinion of the signer or signers of such Certificate, the Company's available gas supply (as hereinafter in this Section defined), determined as of a date not earlier than the April 1 next preceding the date of such Certificate, will be exhausted