

available gas supply as at the date of determination thereof specified in such Certificate, and (ii) the volume of the Company's sales and uses of gas, determined as provided in the first paragraph of this Section, for each successive twelve months' period commencing with the April 1 next preceding the date of such Certificate and continuing to and including the date of exhaustion specified in such Certificate.

Such Certificate of Available Gas Supply shall be a certificate of the Company, except that if (a) the last preceding Certificate of Available Gas Supply shall have been a Certificate B, or (b) if the two immediately preceding Certificates of Available Gas Supply shall have been certificates of the Company, then such Certificate shall be prepared and signed by an independent geologist.

The term "available gas supply" shall mean the minimum volume of natural gas which, by reason of the existence of proven natural gas reserves (including gas in solution or in a common reservoir with oil or distillate and to be produced with such oil or distillate in the form of casinghead gas) and the location of such reserves in relation to the Company's pipe lines, and after giving due consideration to the dedication of any portion of such reserves to others than the Company, to withdrawals from such reserves which may reasonably be expected and to all other pertinent factors relative to such reserves, the Company can, in the opinion of the signer or signers of such a Certificate of Available Gas Supply, reasonably expect to produce, or to purchase at economically practicable prices (whether or not the Company then has a contract right to purchase such gas), to meet requirements in the future for the purpose of transportation to the Company's markets and sale to its customers.

ARTICLE THREE C.

Provisions Relating to Bonds of the 1964 Series and Sinking Fund Therefor.

SECTION 3C.01. *Terms of Bonds of the 1964 Series.* There was created and established by the Fourth Supplemental Indenture a new series of bonds to be issued under and secured by this Indenture, such series to be designated "3¼% Series due 1964", and the bonds of such