

which were deleted from said Section by the Seventeenth Supplemental Indenture, except for bonds issued pursuant to Article Two hereof upon exchanges or transfers of or substitutions for a like principal amount of bonds of the same series.

The bonds of the 1968 Series shall be coupon bonds payable to bearer, with the privilege of registration as to principal only, in the denomination of \$1,000 each, numbered M-1 and consecutively upwards, and registered bonds without coupons in the denominations of \$1,000 or any integral multiples thereof, bearing the identifying letter R, and such other identifying letters or symbols, if any, as to the several authorized denominations thereof, and such numbers, as the Corporate Trustee in its discretion shall deem proper, but provision for the issuance of additional denominations of the bonds of the 1968 Series and/or for further exchangeability of the different forms and denominations of the bonds of such series may be subsequently authorized as and to the extent provided in Section 2.03 hereof. The coupon bonds of the 1968 Series shall be dated as of September 1, 1948. All bonds of the 1968 Series shall mature September 1, 1968, and shall bear interest at the rate of three and one-quarter per cent. per annum, payable semi-annually on March 1, 1949 and on each September 1 and March 1 thereafter until the payment of the principal becomes due and at the rate of 6% per annum on any overdue principal and (to the extent legally enforceable) on any overdue installment of interest, and both the principal thereof and interest thereon shall be payable in coin or currency of the United States of America which, at the time of payment, shall be legal tender for the payment of public and private debts, at the principal office of Manufacturers Trust Company, or its successor as Corporate Trustee under this Indenture, in the Borough of Manhattan, City and State of New York. The definitive bonds of the 1968 Series may be printed, lithographed or engraved, as the Company shall determine.

SECTION 3B.02. *Exchanges of Bonds of the 1968 Series—Appointment of Registrar.* At the option of the holder, any coupon bond or bonds of the 1968 Series, upon surrender thereof to the Corporate Trustee, with all unmatured coupons thereto appertaining, and upon pay-