

stock exchange or the securities law of any state or states or to conform to usage in respect thereof, and may bear, if appropriate, a legend indicating approval of any governmental authority and/or a legend indicating that any tax with respect thereto required by law has been paid.

The Company may, anything elsewhere herein to the contrary notwithstanding, at any time or from time to time subsequent to the creation of any series of the bonds, by resolution of its Board of Directors (a certified copy of which shall be furnished to the Corporate Trustee), provide for the issuance of additional denominations of the bonds of such series and/or for the issuance of registered bonds without coupons even though not originally provided for, and/or for further exchangeability of the different forms and denominations of bonds of such series then or theretofore authorized; provided, however, that in no case shall the holders of subsequently issued bonds of such series be given any greater privileges than the holders of the previously issued bonds of such series.

The foregoing matters in respect of any series of the bonds hereafter created may, at the option of the Company, and if so requested by the Corporate Trustee shall, be set forth in a supplemental indenture to be executed and delivered by the Company to the Trustees, and in that event the resolutions of said Board of Directors required by this Section may set forth said matters by reference to such supplemental indenture, and shall authorize the execution and delivery thereof on the part of the Company.

SECTION 2.04. The bonds from time to time shall be executed on behalf of the Company by its President or one of its Vice Presidents, and its corporate seal or a facsimile thereof shall be thereunto affixed or thereon imprinted and attested by its Secretary or one of its Assistant Secretaries. The bonds shall then be delivered to the Corporate Trustee for authentication by it, and thereupon, as provided in this Article and in Article Four and not otherwise, said Trustee shall authenticate and deliver the same upon the written order of the Company.

Before authenticating and delivering any coupon bonds, the Corporate Trustee shall detach and cancel any coupons then matured, except