

more than one series of bonds is being refunded, up to and including the six months' period in which falls the maturity date of the last maturing series of bonds being refunded) may be not greater than the sinking fund payments provided in the same six months' period for the series of bonds (one or more) being refunded by such refunding series. Provision may be made in relation to the bonds of any such future series for the acceleration of the sinking fund for the bonds of such series in the event of the estimated exhaustion of the Company's available gas supply prior to the maturity of such bonds, which provision shall be generally similar to either the provision for acceleration of the sinking fund for the bonds of the Third 1968 Series set forth in Article Four of the Tenth Supplemental Indenture or the provision for acceleration of the sinking fund for the bonds of the 1972 Series set forth in Article Two of the Seventeenth Supplemental Indenture, as the Company shall determine.

The resolutions of the Board of Directors of the Company authorizing the creation of any new series of the bonds, a copy of which, certified by the Secretary or an Assistant Secretary of the Company under its corporate seal, shall be furnished to the Corporate Trustee, shall prescribe the form or forms of the bonds of such series, with the distinctive designation of such series, and shall determine, with respect to the bonds of such series, the denominations, method of numbering, interchangeability, whether registerable as to principal, whether such bonds are to be coupon bonds and/or registered bonds without coupons, the dates of issue and maturity, the interest rate and the payment dates, the place or places of payment, transfer, exchange and registration and whether with or without deduction for taxes, and whether with or without reimbursement of taxes, the price or prices and the terms and conditions upon which the bonds of such series may be redeemed, and the sinking and/or improvement fund requirements, conversion privileges and other provisions, if any.

The bonds of each series and the coupons to be attached to the coupon bonds may contain such other provisions, specifications, descriptive words and recitals and may have such legends printed, lithographed or engraved thereon, not inconsistent with the provisions of this Indenture, as may be required to comply with the rules of any