

ery of more than one certificate or opinion or document certifying separately to the various matters required to be included in the certificate or opinion or other document so provided for, and in such event said separate certificates, opinions or documents need not all be signed by the same officers or persons, but different officers or persons may certify as to different matters; provided, however, that such separate certificates, opinions or documents shall, taken together, contain all of the statements herein provided for and be signed by an officer or officers or person or persons, as the case may be, by whom the certificate, opinion or document so provided for is authorized or required to be signed.

Any opinion of counsel hereunder may state that in so far as it relates to factual matters or matters of business or technical judgment (other than legal matters) such opinion is based upon affidavits, certificates, statements and/or reports made by officers of the Company or by other persons in whom counsel rendering such opinion has confidence, and upon which in his opinion it is proper to rely.

All certificates, opinions, applications and other documents required or permitted to be filed with the Corporate Trustee pursuant to any of the provisions of this Indenture which contain any terms defined in this Indenture shall state that such terms are used with the meaning as so defined.

SECTION 1.22. If any provision of this Indenture shall be held or deemed to be, or shall in fact be, inoperative or unenforceable as applied to any particular case in any jurisdiction or jurisdictions, or in all jurisdictions or in all cases, because of the conflicting of any provision with any constitution or statute or rule of public policy or for any other reason, such circumstance shall not have the effect of rendering the provision or provisions in question inoperative or unenforceable in any other jurisdiction or in any other case or circumstance or of rendering any other provision or provisions herein contained invalid, inoperative or unenforceable to the extent that such other provisions are not themselves actually in conflict with such constitution, statute or rule of public policy. The Company shall not be deemed to be in default hereunder in the event that any such provision or provisions shall be invalid, inoperative or unenforceable in whole or in part.