

The term "Permian-San Juan Construction Fund" shall mean (a) the funds deposited with the Corporate Trustee pursuant to the provisions of Section 4.01 in connection with the execution and delivery of the bonds of the Third 1968 Series and (b) any additional funds deposited with the Corporate Trustee as a part of said Fund or transferred to said Fund pursuant to the provisions of Section 6C.02, or any balance thereof held by the Corporate Trustee hereunder.

The term "Second Permian-San Juan Construction Fund" shall mean (a) the funds deposited with the Corporate Trustee pursuant to the provisions of Section 4.01 in connection with the execution and delivery of the bonds of the 1972 Series and bonds of the 1974 Series and (b) any additional funds deposited with the Corporate Trustee as a part of said Fund pursuant to the provisions of Section 6D.02, or any balance thereof held by the Corporate Trustee hereunder.

The term "Third Permian-San Juan Construction Fund" shall mean (a) the funds deposited with the Corporate Trustee pursuant to the provisions of Section 4.01 in connection with the execution and delivery of the bonds of the Second 1974 Series and the bonds of the 1975 Series and (b) any additional funds deposited with the Corporate Trustee as a part of said Fund pursuant to the provisions of Section 6E.02, or any balance thereof held by the Corporate Trustee hereunder.

SECTION 1.15. The term "this Indenture" shall mean the Original Mortgage dated as of June 1, 1946, as supplemented and modified from time to time by indentures supplemental thereto, whether executed before or after the effective date of the Thirtieth Supplemental Indenture. On and after the effective date of the Thirtieth Supplemental Indenture, the terms and provisions of this Indenture shall be evidenced by the provisions set forth in Part I of the Thirtieth Supplemental Indenture and by supplemental indentures having an effective date on or after the effective date of the Thirtieth Supplemental Indenture, except for the specific descriptions of mortgaged property and specific descriptions of property excepted from the lien of this Indenture as set forth in the Original Mortgage and indentures supplemental thereto prior to the Thirtieth Supplemental Indenture, all of which specifically described mortgaged property is