

all as described generally in Part I of Article Three of the Fourteenth Supplemental Indenture as modified by the Seventeenth Supplemental Indenture; and subject in all cases to changes in size of pipe and other details not materially affecting the capacity and efficiency of the Permian-San Juan Project upon its completion.

The terms "completed" and "completion" when used with reference to the Permian-San Juan Project shall mean, unless the context shall otherwise require, the Permian-San Juan Project completed so that (A) the installed and operating delivery capacity of the entire pipe line system of the Company will be sufficient to provide for the simultaneous delivery of (i) not less than 705,000,000 cubic feet of natural gas per day, at a pressure of not less than 500 pounds per square inch gauge, at the terminus of the New Pipe Line at the Arizona-California boundary near Blythe, California, (ii) not less than 720,000,000 cubic feet of natural gas per day, at a pressure of not less than 500 pounds per square inch gauge, at points at or near the terminus of the Needles Line at the Arizona-California boundary near Topock, Arizona, (iii) up to 300,000,000 cubic feet of natural gas per day at a point near the Company's Dumas Plant in Moore County, Texas, in exchange for like volumes of natural gas to be delivered to the Company at a point near its Plains Compressor Station in Yoakum County, Texas, and (iv) not less than 463,000,000 cubic feet of natural gas per day to customers of the Company in Texas, New Mexico and Arizona, and (B) the requirements stated in subdivision (3) of Section 6C.05 as to reserves and deliverability of gas shall have been met.

The term "Non-bondable Permian-San Juan Property" shall mean any property, whether of the nature of bondable additions or otherwise, necessary for the completion of the Permian-San Juan Project to the capacity above stated and related facilities required for the operation of such Project as so completed.

SECTION 1.12D. The term "Second Permian-San Juan Project" shall mean

(a) a 34-inch main transmission pipe line, approximately 70.9 miles in length, beginning at a point on the discharge side of the Company's Blanco Plant in San Juan County, New