

ject to the terms, conditions, provisions and agreements hereinafter set forth.

AND IT IS HEREBY COVENANTED, DECLARED AND AGREED by the Company that all the bonds are to be issued, authenticated and delivered, and that all the mortgaged property is to be held, subject to the further covenants, conditions, uses and trusts hereinafter set forth, and the Company, for itself and its successors and assigns, does hereby covenant and agree to and with the Trustees and their successors in said trust for the benefit of those who shall hold the bonds or any of them, as follows:

#### ARTICLE ONE.

##### Definitions and Constructions and Certain Other General Provisions.

SECTION 1.01. Unless otherwise apparent from the context, the terms mentioned in the following Sections of this Article, as used in this Indenture, are to be construed as in said respective Sections provided.

Except when otherwise indicated or provided, words in the singular number include the plural as well as the singular number and *vice versa*.

SECTION 1.02. The term "Company" means the party of the first part hereto, and any and all corporations successor thereto pursuant to the provisions of Article Fourteen.

The term "affiliate" means any person directly or indirectly controlling or controlled by or under direct or indirect common control with the Company. The term "control" (including the terms "controlled by" or "under common control with") means the power to direct the management and policies of a person, directly or through one or more intermediaries, whether through the ownership of voting securities, by contract or otherwise.

The term "subsidiary" means El Paso Gas Transportation Corporation (formerly El Paso Gas Utilities Corporation) and any other corporation, other than Compania Occidental de Gas, S. A. de Capital