

appropriately modified, are included herein as Articles Three A to Three L, inclusive; and

WHEREAS, various properties mortgaged to the Trustees under this Indenture have been specifically described in the Original Mortgage or one or more of the several Supplemental Indentures preceding the Thirtieth Supplemental Indenture, and the Original Mortgage and each of said Supplemental Indentures has been duly recorded or deposited for record as a real estate mortgage and/or filed and/or indexed as a chattel mortgage in each county in which any of the real property therein specifically described and thereby subjected to the lien of this Indenture is situated; and

WHEREAS, the counties where the Original Mortgage and certain of the First to Twenty-ninth Supplemental Indentures have been so recorded or deposited for record as a real estate mortgage and the recording data relating thereto are set forth in Article Sixteen hereof; and

WHEREAS, all conditions necessary to authorize the execution, acknowledgment and delivery of the Original Mortgage and the thirty Supplemental Indentures hereinabove referred to and the execution, authentication and delivery of the bonds heretofore issued thereunder have been complied with;

Now, THEREFORE, THIS INDENTURE WITNESSETH:

That, in order to secure equally and ratably the payment of the principal and interest of the bonds issued under this Indenture and secured hereby at any time outstanding, according to their tenor and effect, and the performance of all the covenants and conditions herein and in said bonds contained, said El Paso Natural Gas Company, for and in consideration of the premises and of the purchase and acceptance of said bonds by the holders thereof, and of the sum of one dollar (\$1.00) and of other valuable consideration to it duly paid by the Trustees at or before the execution and delivery of these presents, the receipt whereof is hereby acknowledged, has executed and delivered these