

seventh, Twenty-eighth and Twenty-ninth Supplemental Indentures, modified in certain respects the Original Mortgage; and

WHEREAS, there have heretofore been issued under the Original Mortgage as from time to time supplemented and modified, and there were outstanding on the effective date of the Thirtieth Supplemental Indenture, First Mortgage Pipe Line Bonds of thirteen several series in the following respective principal amounts:

Series	Amount Issued	Amount Outstanding
3% Series due 1966	\$ 36,000,000	\$ 12,610,000
Second 3% Series due 1966	15,000,000	5,770,000
3 $\frac{1}{4}$ % Series due 1968	36,000,000	18,490,000
3 $\frac{1}{4}$ % Series due 1964	24,000,000	8,991,000
Second 3 $\frac{1}{4}$ % Series due 1964	12,000,000	5,400,000
3 $\frac{1}{4}$ % Series due 1965	28,000,000	15,120,000
3 $\frac{5}{8}$ % Series due 1967	14,000,000	9,000,000
3 $\frac{3}{4}$ % Series due 1968	65,000,000	48,200,000
4 $\frac{1}{8}$ % Series due 1968	120,000,000	91,000,000
3 $\frac{3}{4}$ % Series due 1972	132,000,000	129,300,000
4% Series due 1974	30,000,000	29,000,000
4 $\frac{1}{2}$ % Series due 1974	55,000,000	53,160,000
5 $\frac{3}{8}$ % Series due 1975	60,000,000	59,000,000;

WHEREAS, all of the modifications of the Original Mortgage effected from time to time by the above-mentioned Supplemental Indentures have been consented to in writing by the holders of the required percentage in principal amount of the bonds of each series at the time outstanding, all in accordance with the provisions of Article Twelve hereof as from time to time in effect; and

WHEREAS, the execution and delivery of the Original Mortgage and said thirty Supplemental Indentures thereto and the issuance thereunder of all of the bonds of the thirteen series hereinabove recited have been duly authorized by all necessary corporate action on the part of the Company; and

WHEREAS, the forms of the coupon bonds of the First Mortgage Pipe Line Bonds, 3% Series due 1966 (hereinafter called the Bonds of the 1966 Series), the coupons to be attached thereto, the registered bonds without coupons of said series and the Corporate Trustee's certificate of authentication to be endorsed upon all the bonds were