

A. F. Keuthen being hereinafter sometimes called the Individual Trustee, and said Corporate Trustee and said Individual Trustee, the address of each of whom is 55 Broad Street, New York, New York, being hereinafter sometimes together called the Trustees), parties of the second part;

WHEREAS, the residence of the Company is El Paso Natural Gas Building, City of El Paso, El Paso County, State of Texas, the residence of the Corporate Trustee is 55 Broad Street, City, County and State of New York, and the residence of the Individual Trustee is 15 Laurel Way, Borough of Madison, County of Morris, State of New Jersey; and

WHEREAS, the Company is authorized by law, and deems it necessary, to borrow money from time to time for its proper corporate purposes and to issue its bonds therefor and to mortgage and pledge its property and franchises as security for the payment of such bonds; and

WHEREAS, in order to secure First Mortgage Pipe Line Bonds of the Company, issuable in series, the Company has made, executed and delivered to the Corporate Trustee and to Frederick E. Lober as Individual Trustee its certain Indenture of Mortgage dated as of June 1, 1946 (hereinafter sometimes called the Original Mortgage) and nine indentures supplemental thereto (being the First to Ninth Supplemental Indentures, inclusive), and the Company and said Frederick E. Lober as retiring Individual Trustee have made, executed and delivered to the Corporate Trustee and said A. F. Keuthen as successor Individual Trustee a Tenth Supplemental Indenture dated as of June 15, 1953 in and by which, among other things, said A. F. Keuthen was appointed Individual Trustee to succeed said Frederick E. Lober, and the Company has made, executed and delivered to the Corporate Trustee and said A. F. Keuthen as successor Individual Trustee twenty additional indentures supplemental to the Original Mortgage (being the Eleventh to Thirtieth Supplemental Indentures, inclusive); each of which First to Thirtieth Supplemental Indentures supplemented and, except in the case of the Ninth, Twelfth, Fifteenth, Sixteenth, Eighteenth, Twenty-second, Twenty-fifth, Twenty-