

outstanding, the Company may execute and file with the Trustees and the Trustees at the request of the Company may join in an indenture supplemental thereto and which thereafter shall form a part thereof, for the purposes, among others, of subjecting to the lien of the Mortgage or perfecting the lien thereof upon any properties of any character and of adding to the covenants and agreements of the Company such further covenants and agreements as the Board of Directors of the Company shall consider to be for the protection of the mortgaged property and of the holders of the bonds secured by the Mortgage and of making such provisions in regard to matters or questions arising under the Mortgage as may be necessary or desirable and not inconsistent with the terms of the Mortgage, or for any other purpose not inconsistent with the terms of the Mortgage and which shall not impair the security of the same; and

WHEREAS, the terms of this Thirtieth Supplemental Indenture are such that it does not require the consent of the holders of any of the outstanding bonds; and

WHEREAS, pursuant to said provisions of the Mortgage, the Company has requested the Trustees, for the purposes hereinabove recited, to join in the execution of this Thirtieth Supplemental Indenture; and

WHEREAS, all conditions and requirements necessary to make the Mortgage, as evidenced by the Original Mortgage and Supplemental Indentures heretofore executed as above mentioned, and as also restated and evidenced (except as to specific descriptions of mortgaged property and property excepted from the lien of the Mortgage) by this Thirtieth Supplemental Indenture, a valid and binding agreement and indenture of mortgage for the security of bonds of the Company issued and to be issued thereunder, and to authorize the execution, acknowledgment and delivery of this Thirtieth Supplemental Indenture, have been complied with or have been done and performed.

Now, THEREFORE, in consideration of the premises and of the mutual covenants herein contained and of the sum of One Dollar (\$1) and other valuable considerations duly paid to the Company by the Trustees at or before the execution and delivery of this Thirtieth