

Indenture of Mortgage, dated as of June 1, 1946, as Restated by the Thirtieth Supplemental Indenture

| | Pages |
|---|-----------|
| Recitals, Forms of 1966 Series Bonds, General Granting Clauses and Other Introductory Matter | 5-26 |
| Article One. Definitions and Constructions and Certain Other General Provisions | 26-74 |
| Article Two. Series, Form, Execution, Registration and Transfer of Bonds | 75-S7 |
| Article Three. Provisions Relating to Bonds of the 1966 Series and Sinking Fund Therefor | SS-94 |
| Article Three A. Provisions Relating to Bonds of the Second 1966 Series and Sinking Fund Therefor | 94-101 |
| Article Three B. Provisions Relating to Bonds of the 1968 Series and Sinking Fund Therefor | 101-110 |
| Article Three C. Provisions Relating to Bonds of the 1964 Series and Sinking Fund Therefor | 1.10-1.19 |
| Article Three D. Provisions Relating to Bonds of the Second 1964 Series and Sinking Fund Therefor | 119-129 |
| Article Three E. Provisions Relating to Bonds of the 1965 Series and Sinking Fund Therefor | 129-138 |
| Article Three F. Provisions Relating to Bonds of the 1967 Series and Sinking Fund Therefor | 138-148 |
| Article Three G. Provisions Relating to Bonds of the Second 1968 Series and Sinking Fund Therefor | 148-158 |
| Article Three H. Provisions Relating to Bonds of the Third 1968 Series and Sinking Fund Therefor | 158-168 |
| Article Three I. Provisions Relating to Bonds of the 1972 Series and Sinking Fund Therefor | 168-178 |
| Article Three J. Provisions Relating to Bonds of the 1974 | 178-187 |