

FOREWORD

This Thirtieth Supplemental Indenture restates the text of and includes all provisions (exclusive of detailed property descriptions) of the Indenture of Mortgage dated as of June 1, 1946 between El Paso Natural Gas Company and Manufacturers Trust Company and Frederick E. Lober, Trustees (under which A. F. Keuthen is now Successor Individual Trustee) as heretofore supplemented and modified by the First through Twenty-ninth Supplemental Indentures thereto.

Specific property descriptions are omitted from the restatement inasmuch as the original Indenture of Mortgage and all indentures supplemental thereto are recorded as a real estate mortgage and/or filed and/or indexed as a chattel mortgage in each county in each state where the specifically described properties are located, except that Supplemental Indentures which do not modify the original Indenture of Mortgage have been recorded or filed or indexed only in counties in which properties specifically described therein are situated.

The Thirtieth Supplemental Indenture is to be so recorded and/or filed and/or indexed in each county where the original Indenture of Mortgage and any of the First to Twenty-ninth Supplemental Indentures have been recorded and/or filed and/or indexed; and such Thirtieth Supplemental Indenture, together with the specific property descriptions set forth in the original Indenture of Mortgage and said previous Supplemental Indentures, shall evidence the Indenture of Mortgage.

It is further intended that the Thirtieth Supplemental Indenture, in conjunction with subsequent Supplemental Indentures specifically describing property, will be recorded and/or filed and/or indexed in additional counties and states where property may hereafter be acquired by the Company.

This Foreword is inserted herein for convenience only, and does not constitute a part of the Indenture of Mortgage.