

sum of (a) the aggregate amount of all dividends and distributions paid on shares of capital stock of any class (other than dividends and distributions made in shares of capital stock) subsequent to December 31, 1958, plus (b) the excess, if any, of the amount applied to or set apart for the purchase or other acquisition of any shares of capital stock of any class subsequent to December 31, 1958, over such amounts as shall have been received as the net cash proceeds of sales of shares of capital stock of any class subsequent to December 31, 1958, would exceed the Company's net income since said date (treated as one accounting period), plus Two Hundred Thousand Dollars (\$200,000).

Section 2.02. The Company covenants that it is lawfully seized and possessed of the property described in the granting clauses of this Fourth Supplemental Indenture and that it will warrant and defend the title to said property to the Trustees for the equal pro rata benefit of the holders of all bonds at any time outstanding under the Indenture against the claims and demands of all persons whomsoever.

Section 2.03. All newspaper notices with respect to Series E bonds shall be published in a newspaper published and of general circulation in the Borough of Manhattan, in the City and State of New York, as well as in one so published and of general circulation in the City of Chicago, Illinois.

Section 2.04. For any default by the Company in the covenants, stipulations, promises and agreements herein contained or contained in the bonds of Series E, the Trustees and the bondholders shall have the same rights and remedies, subject to the same limitations, as are provided in the Original Indenture.

Section 2.05. Except as herein specifically changed, the Original Indenture, the First Supplemental Indenture, the Second Supplemental Indenture and the Third