

be paid by the Company or the Trustee, and in addition a further sum not in excess of the lesser of (1) the actual cost of the preparation of each new bond issued upon such exchange and the charges of the Trustee in connection therewith, and (2) Two Dollars (\$2) per bond. The original registered owner of the \$1,000,000 of Series E fully registered bonds, without coupons initially issued under Section 1.07 hereof shall, however, have the privilege of exchanging without charge to it for one or more coupon bonds any such fully registered bond so initially issued to it and any fully registered bond which has become substituted for a portion of such a fully registered bond or for several such fully registered bonds.

Section 1.06. Fully registered bonds of Series E shall be numbered "R-1" and consecutively upwards. Coupon bonds of Series E shall be numbered "M-1" and consecutively upwards.

Section 1.07. Upon the execution of this Fourth Supplemental Indenture the Company shall execute and deliver to the Trustee, and the Trustee (the Company having complied with the provisions of the Original Indenture with respect to the issuance of additional bonds) shall authenticate and deliver to, or upon the order of, the Company bonds of Series E in the form of fully registered bonds without coupons in the aggregate principal amount of One Million Dollars (\$1,000,000).

ARTICLE TWO

ADDITIONAL PROVISIONS

Section 2.01. So long as any Series E bonds are outstanding the Company will not apply any sum to the redemption, retirement or purchase of any share of its common stock, nor to the payment of any dividend or other disbursement thereon (exclusive of dividends payable in its common stock) if, after giving effect to such dividend, distribution, purchase or other acquisition, the