

No bonds of any other series shall be entitled to the benefits of the sinking fund created under this Section.

Section 1.04. Series E bonds redeemed pursuant to the provisions of Article Twelve of the Original Indenture with money paid to or deposited with the Trustee pursuant to Sections 8.11, 8.14, 9.02 and 11.04 of the Original Indenture shall be redeemed at the then applicable redemption price specified in Section 1.02 hereof.

In the event that all or any part of the bonds of Series E shall be redeemed or otherwise discharged prior to their maturity pursuant to or in accordance with the order of any governmental commission or regulatory authority upon the reorganization, dissolution or liquidation of the Company, the holders or registered owners of such bonds shall be entitled to be paid therefor an amount equal to the then applicable redemption price specified in Section 1.02 hereof.

Section 1.05. Fully registered bonds of Series E, upon surrender thereof at the main office of the Trustee, may be exchanged for the same aggregate principal amount of fully registered bonds of that series and/or for coupon bonds of that series; coupon bonds so received in exchange to have coupons attached representing interest from the date to which interest shall have been paid on the surrendered bonds.

Within a reasonable time after the receipt of a request for such an exchange, the Company shall issue and the Trustee shall authenticate and deliver all bonds required in connection therewith, and the Trustee shall make such exchange upon payment to it of such charge, if any, as is required by the following paragraphs.

For any exchange of fully registered bonds for other fully registered bonds, and except as hereinafter stated, for any exchange of fully registered bonds for coupon bonds, the Company, at its option, may require the payment of a sum sufficient to reimburse it for any stamp or other tax or governmental charge required to