

WHEREAS, all conditions and requirements necessary to make this Supplemental Indenture, in the form and terms hereof, a valid, binding and legal instrument, in accordance with its terms, and for the purposes herein expressed, have been performed and fulfilled, and the execution and delivery hereof have been in all respects duly authorized:

Now, THEREFORE, in consideration of the premises, and of the sum of One Dollar (\$1.00) duly paid by the Trustees to the Company at or before the enrolling and delivery of these presents, and for other valuable considerations, the receipt whereof is hereby acknowledged, the Company hereby covenants and agrees with the Trustees, and their successors in the trust under said Indenture, for the equal benefit of all present and future holders of all bonds and coupons which may at any time be outstanding under said Indenture, as follows, to-wit:

#### ARTICLE I.

##### AS TO THE CREATION OF THE TENTH SERIES OF BONDS.

SECTION 1. The tenth series of bonds authorized and to be issued under said Indenture, and created as hereinbefore set forth, shall be designated the Company's "First Mortgage Bonds, 4 $\frac{3}{8}$ % Series due 1985," and as to coupon bonds shall be dated May 1, 1958, and as to registered bonds, shall be dated on the interest payment date next preceding the date of issuance, or if issued on an interest payment date, shall be dated on the date of issuance, or if issued prior to the first interest payment date, shall be dated May 1, 1958, shall mature November 1, 1985, shall bear interest at the rate of four and three-eighths per cent (4 $\frac{3}{8}$ %) per annum, payable semi-annually on November 1st and May 1st of each year, shall be redeemable and shall contain such other terms and provisions as hereinbefore set forth.

Section 2. If any of the bonds of the 4 $\frac{3}{8}$ % Series due 1985 are redeemed prior to maturity from funds in the Depreciation Fund provided in Article III of said Indenture or from funds in the Sinking Fund, then and in such event the notice of redemption provided for in Section 3 of Article V of said Indenture shall also contain a statement setting forth the source of the funds being used for the redemption of said bonds.