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(LEGEND FOR FULLY REGISTERED BONDS)

This bond is issued in lieu of or in exchange for coupon bonds of this issue and this series numbered M..... for \$1,000 each, not contemporaneously outstanding, aggregating the face value hereof, and coupon bonds of this issue and series bearing the said numbers will be issued in exchange for this bond upon surrender, cancellation, and payment of the charges, all as provided in the Indenture.

(FORM OF ASSIGNMENT FOR FULLY REGISTERED BONDS)

For value received,..... hereby assign..... and transfer..... unto..... the within bond, together with accrued interest thereon, hereby irrevocably constituting and appointing..... attorney to transfer the said bond on the books of the Company at the office of the Corporate Trustee, with full power of substitution in the premises.

Dated:, 19.....

In the Presence of:

(FORM OF ENDORSEMENT ON FULLY REGISTERED BONDS WITH RESPECT TO PAYMENTS ON ACCOUNT OF PRINCIPAL)

PAYMENTS ON ACCOUNT OF PRINCIPAL

Due Date	Amount Paid	Balance of Principal Amount Unpaid	Authorized Signature of Trustee, or Agent of Trustee
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.....
.....
.....
.....

BE IT FURTHER RESOLVED, that the aggregate principal amount of bonds of said 4 $\frac{3}{8}$ % Series due 1985 is not limited, except as to the limitations upon the issuance of bonds contained in said Indenture."