

pursuant to the provisions of this Section, plus the aggregate of all such further payments theretofore made pursuant to the provisions of this Section on account of accrued interest, brokerage and/or premium, if any.

ARTICLE III.

Replacement Fund Covenant—Other Related Provisions of the Mortgage—Dividend Covenant.

SECTION 3. Section 39 of the Mortgage, as heretofore amended, is hereby further amended by inserting the words "Eleventh Series," before the words "Tenth Series" each time such words appear in said Section 39.

Clauses (d) and (e) of subsection (II) of Section 4 of the Mortgage, as heretofore amended, clause (6) and clause (e) of Section 5 of the Mortgage, as heretofore amended, and Section 29 of the Mortgage, as heretofore amended, are hereby further amended by inserting the words "Eleventh Series," before the words "Tenth Series" each time such words appear therein.

ARTICLE IV.

Company Reserves Right Further to Amend Subsection (I) of Section 39.

SECTION 4. Section 4 of the Fourth Supplemental Indenture, as heretofore amended, is hereby further amended by substituting the words ",Tenth or Eleventh Series" for the words "or Tenth Series"; and by substituting the words ",Tenth and Eleventh Series" for the words "and Tenth Series" each time such words occur therein.

ARTICLE V.

Amendment of Certain Provisions of the Mortgage, as Supplemented.

SECTION 5. Upon the filing of this Tenth Supplemental Indenture for record in all counties in which the Mortgaged and Pledged Property