

poses hereof have the meanings given to such terms in *Article 1* of the Indenture.

SECTION 2. Although this Fifth Supplemental Indenture, for convenience and for the purpose of reference is dated as of May 15, 1958, the actual date of execution by the Company and by the Trustees is as indicated by their respective acknowledgments hereto annexed.

SECTION 3. This Fifth Supplemental Indenture is being simultaneously executed in several counterparts, all of which are identical. Each counterpart of this Fifth Supplemental Indenture is to be deemed an original hereof and all counterparts collectively are to be deemed but one instrument.

The Table of Contents and the descriptive heading of the several articles of this Fifth Supplemental Indenture were formulated, used and inserted herein for convenience only and shall not be deemed to affect the meaning or construction of any of the provisions hereof.

The residences and post office addresses of the parties to this Fifth Supplemental Indenture are as follows:

Pacific Northwest Pipeline Corporation, 315 East Second South Street, Salt Lake City 10, Utah; J. P. Morgan & Co. Incorporated, 23 Wall Street, New York, New York; and Robert P. Howe, 2 Beekman Place, New York 22, New York.

IN WITNESS WHEREOF, PACIFIC NORTHWEST PIPELINE CORPORATION has caused this Fifth Supplemental Indenture to be executed on its behalf by its President or one of its Vice Presidents and its corporate seal to be hereto affixed and said seal to be attested by its Secretary or one of its Assistant Secretaries; and J. P. MORGAN & Co. INCORPORATED, in evidence of its acceptance of the trust hereby created, has caused this Fifth Supplemental Indenture to be executed on its behalf by one of its Vice Presidents and its corporate seal to be hereto affixed and said seal to be attested by one of its Assistant Secretaries; and ROBERT P. HOWE, in evidence of his acceptance of the trust hereby created, has affixed his hand and seal hereto; all as of the fifteenth day of May, one thousand nine hundred and fifty-eight and all such actions